



Agenda

Welcome & Recap

Transit-Oriented Development & Communities

Phase II Update

Construction Update

Thriving Business Program Update

Upcoming Meetings



Santa Clara CWG Members



- Alden Smith, Holland Partner Group
- Ana Vargas-Smith, Reclaiming Our Downtown
- Bella Burleigh, SCU Service & Social Justice (SCCAP)
- Jack Morash, South Bay Historic Railroad Society
- Jeanette Coran, Santa Clara University
- John Urban, Newhall Neighborhood Association
- Jonathon Evans, Old Quad Residents Association
- Rob Mayer, Reclaiming Our Downtown
- Ron Miller, Bellarmine College Preparatory
- Ryan Morfin, San José Earthquakes
- Sean Collins, Santa Clara University
- Todd Trekell, Hunter Partners
- Michael Liw, City of Santa Clara
- Sheldon Ah Sing, City of Santa Clara
- Vacant, Silicon Valley Central Chamber of Commerce
- Vacant, College Park Neighborhood Association

BSVII Outreach Recap



Recent Events:

April 9: Cafécito

@ Cristo Rey San José Jesuit High School

April 10: SCU Career Fair

April 13: Viva Calle

Future Events:

June 8: Viva Calle







CWG Recap



Previous CWG topics:

Stakeholder Toolkit in Word Format

Thriving Business Program Survey Feedback

Incorporated refinements based on feedback

Meet and Greets (17)

- Next Steps for BSVII Team:
 - Re-engage with our inactive CWG members
 - Inquire with new organizations for participation
 - Continue Meet and Greets to engage CWG and communities
 - Adapt meetings and community engagement based on CWG feedback

CWG Member Report Out



Meet and Greet:

Would you have preferred to spend that time differently?

What have you heard from your community or organization?



Transit-Oriented Development and Communities Updates

2025 Transit-Oriented Communities Grant



VTA will fund \$750,000 in total to eligible applicants.



vta.org/TOCgrant



Planning and Policy Implementation

Up to \$150,000 per grant

Available for Local Public Agencies in Santa Clara County

Community Resilience

Up to \$100,000 per grant

Available for 501(c)(3) nonprofit CBOs in Santa Clara County

Education & Engagement

Up to \$25,000 per grant

Available for Local Public Agencies or 501(c)(3) nonprofit CBOs in Santa Clara County

Place-keeping, Arts, and Activation

Up to \$25,000 per grant

Available for Local Agencies or 501(c)(3) nonprofit CBOs in Santa Clara County

Current as of 5/15/2025 - FOR DISCUSSION ONLY



Phase II Update

Erica Roecks *Interim Director of External Affairs*

Setting the Framework



Preserve Project Definition

Keep Environmental Commitments



Maintain Opening Day

Minimize Impacts to Schedule

Building on the Framework with Guardrails





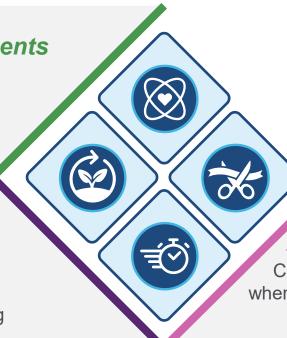
Federal Requirements

No new Supplemental EIS/ Subsequent EIR needed



Risk Profile

Prevent significant new risks to construction or design that will increase costs while considering stakeholder impacts



Stakeholder & Agency Collaboration



Program Considerations





Federal Requirements

No new Supplemental EIS/ Subsequent EIR needed



Risk Profile

Prevent significant new risks to construction or design that will increase costs while considering stakeholder impacts



Cost Savings (between \$700M to \$1.2B)









Program Considerations





Federal Requirements

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Risk Profile

Prevent significant new risks to construction or design that will increase costs while considering stakeholder impacts



Cost Savings (between \$700M to \$1.2B)



Contractor/Industry confidence to build BSVII within budget



Path to signing FFGA, before award of CP2 Stage 2







\$ Cost Savings Effort



Identify and screen cost saving candidates within the framework and guardrails





Cost Savings Context



- Continue positive outlook to balance project budget for FFGA application
- Requires cross-disciplinary evaluation and due diligence to:
 - Prevent double counting
 - Develop rough order of magnitude estimates
 - Ensure transparency of process
- Level 2 concepts involve interdependencies that require a deeper dive evaluation
- Goal of >\$700M to ensure resiliency to market conditions
- Close collaboration with BART throughout process to ensure concurrence



\$ Cost Savings Effort: Level 1



Approx. \$350M

Level 1:

- Within the framework and guardrails
- Focus on station refinement and criteria/requirements with BART
- Resulted in concepts with minimal project element interdependencies

August 2024 – December 2024

Level 1

Level 1 Concepts	Projected Cost Savings (as of 3/13/2025)
Criteria / Requirements Assessment with BART ⁽¹⁾	\$187M
Convert 28th Street/Little Portugal Parking Structure Spaces to Surface Parking	\$77M
Refine Station Design (28th Street/Little Portugal, Downtown San José, and Diridon)	\$68M
Owner Supplied Materials	\$20M

Notes: Draft ROM costs in YOE dollars based on conceptual designs and subject to change.

Contingent on approvals for design variances.



\$ Cost Savings Effort: Level 2



Approx. \$350M

Level 2:

- Cross-disciplinary and interdependent cost saving concepts
- Pushed the guardrails slightly
- Developed task forces to dive deeper in Level 1 concepts that required additional evaluation and costing with subject matter experts

August 2024 – December 2024

Level 1

December 2024 - March 2025

Level 2

▶ Approx. \$48M-\$58M

(under refinement)

Task Force	Level 2 Concepts	Projected Cost Savings (as of 4/4/2025)
Α	Concurrent Tunneling from the East	Advancing under Level 3
В	Newhall Yard Facility / Santa Clara Station(1)	>\$40M
С	Tunnel Interior Reconfiguration	TBD
D	Various Alternative Structural Concepts	\$3M - \$8M
E	Muck Off-Haul Options	\$5M - \$10M

Notes: Draft ROM costs in YOE dollars based on conceptual designs and subject to change.

Contingent on approvals for design variances.



\$ Cost Savings Effort: Level 3



Level 3:

- Identified elements for cost reduction (tunnel diameter/size and construction methods)
- Challenging previous design requirements & assumptions
- Pushing the guardrails
- Includes ideas from FTA/PMOC and Gall Zeidler



Level 3 Concepts Guiding Principles



- Not going to compromise on safety
- Just analysis at this point not recommendations
- Creative problem solving focused on cost as a driver
- Analyzing ideas from FTA/PMOC and Gall Zeidler
 - Revisiting ideas previously studied to see if they are now viable:
 - changes in technology
 - lessons learned from other industry projects have been constructed

Tunnel Diameter as a Cost Driver



Why Tunnel Diameter Matters:

- Determines volume of excavation
- Dictates pace of tunnelling (advance rate)

Where are we getting questions about tunnel diameter?:

- FTA's PMOC (December 18th workshop)
- Gall Zeidler (March 2025 memo)
- Stakeholders and policymakers

Formed Level 3 Tunnel Task Force to revisit old assumptions and respond creatively

Level 3 Tunnel Task Force Overview



Task Force Members:

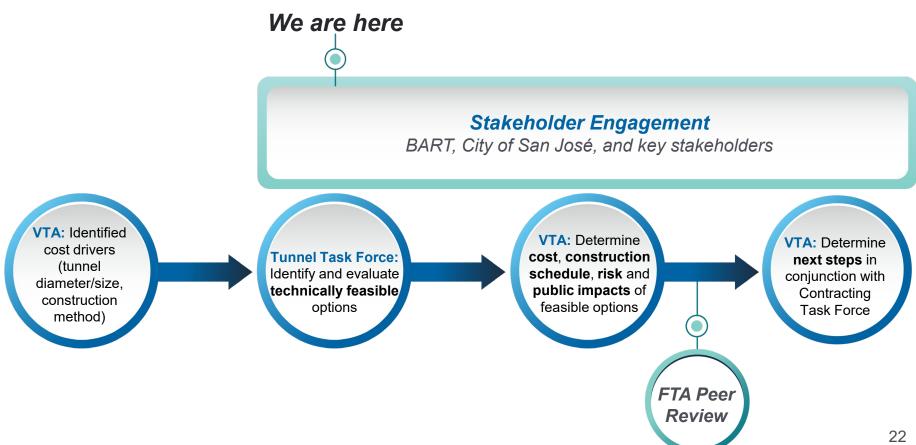
- VTA
- Subject Matter Experts from Program Management Team (PMT), Construction Management Services (CMS) and General Engineering Consultant (GEC) with experience in local ground conditions, tunneling, and construction
- BSVII Oversight Committee Subject Matter Expert Gall Zeidler

Topics Being Discussed for Technical Feasibility:

- Design assumptions and criteria
- Single-bore tunnel and station configurations
- Construction methodologies
- Project alignment

Level 3 Tunnel Task Force Process





Program Considerations





Federal Requirements

No new Supplemental EIS/ Subsequent EIR needed



Risk Profile

Prevent significant new risks to construction or design that will increase costs while considering stakeholder impacts



Cost Savings (between \$700M to \$1.2B)



Contractor/Industry confidence to build BSVII within budget



Path to signing FFGA, before award of CP2 Stage 2

Stakeholder & Agency Collaboration





Contracting Task Force



August 2024 - December 2024

Level 1

December 2024 – March 2025

Level 2

March 2025 - Present

Level 3

Contracting Task Force

- Contract Packaging & Procurement
- CP2 VTA/KST Coordination
- CP2 Partial or Full Off-Ramp



BSVII Contracting Task Force Timeline





*being developed for various off-ramp decision scenarios

Program Considerations





Federal Requirements

No new Supplemental EIS/ Subsequent EIR needed



Risk Profile

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Cost Savings (between \$700M to \$1.2B)





Path to signing FFGA, before award of CP2 Stage 2

Stakeholder & Agency Collaboration







- Ongoing coordination with FTA/PMOC with regular monthly progress meetings and reviews
- Evaluating cost saving ideas from December 2024 FTA/PMOC workshop under Level 3
- Check-ins with FTA HQ regarding cost saving efforts and FFGA



Construction Update

Brent Pearse *Interim Deputy Director of External Affairs*

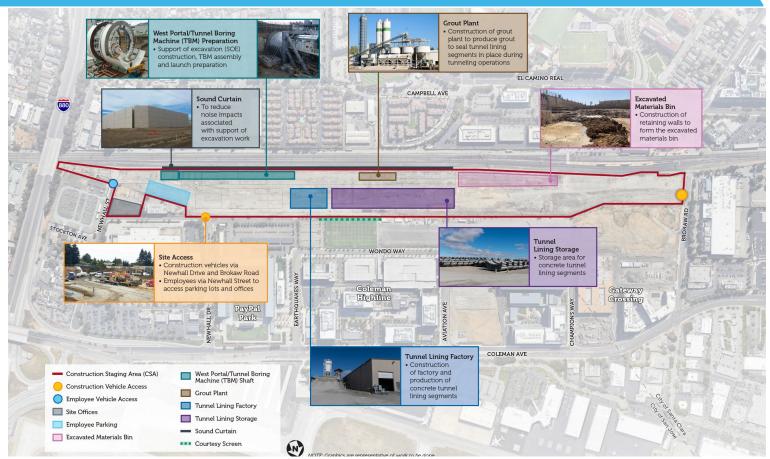
VTA's BART Silicon Valley Phase II Extension





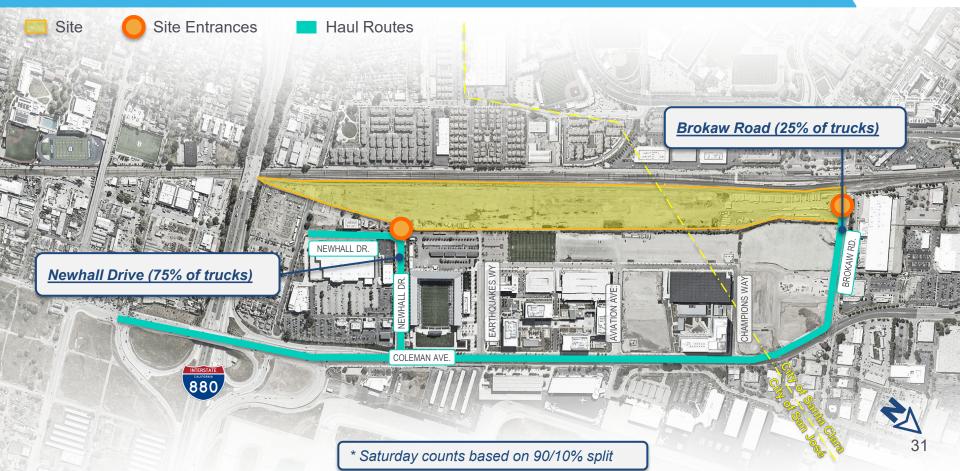
Site Map of Construction Activities at West Portal (2025-2027)





Truck Haul Routes





West Portal Construction



Current Work Hours/Days: 7 AM - 7 PM | Monday - Friday

- Heavy equipment mobilization for the Tunnel Shaft: March 2025
- Temporary noise curtain installation adjacent to railroad tracks: ~May 2025
- Anticipated night work: June 2025 (6 AM 4AM;
 Monday to Saturday)
 - Expect lights pointing down at workers and flashing safety lights of construction vehicles.
 - Additional truck activity on Newhall Drive, Brokaw Road and Coleman Avenue.
 - Use of large machines and cranes to support mixing cement into the ground to make it stronger.
 - Excavation in preparation for the launch structure of the future tunnel boring machine.

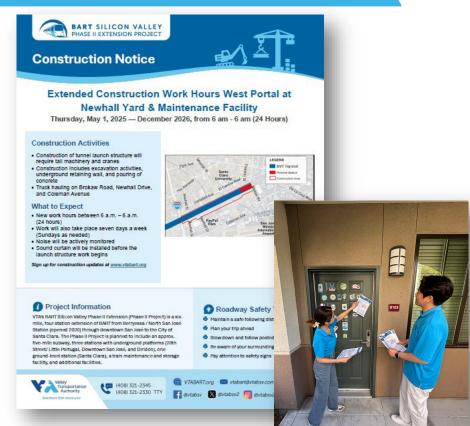




Construction Notice



- Mailers delivered on March 31, 2025
- Project neighbors we met with:
 - SJ Earthquakes
 - Santa Clara University (SCU)
 - Holland Partners
 - Apple Warehouse
 - Hunter Partners
 - Costco
- Canvassing at Santa Clara University



Upcoming Engagement



- BSVII Update at Encanto HOA Board meeting May
 12 at 6:00 PM
- BSVII Update at Orlo HOA Board meeting on May
 29 at 5:30 PM
- BSVII Update at Altura HOA Board meetings being confirmed for May



Thriving Business Program Update

Brent Pearse

Interim Deputy Director of External Affairs

Thriving Business Program Elements





Eat Shop Local

Marketing campaign to encourage foot traffic



Local Resource Network

Partnering with CBOs to provide foster and sustain small business growth



Direct Financial Assistance

Providing financial grant assistance to eligible small businesses

Recent Engagement Efforts



- Coordination with City of San José Office of Economic Development
 - Develop and refine Implementation Zone Map
- Community Working Groups
 - Review and solicit feedback of program collateral and community surveys
- Small Business Task Force
 - Community-Based Organizations, local agencies, and chambers who reflect the diverse businesses along the project alignment
 - Review and solicit feedback of program collateral and community surveys
 - Discuss program elements and structure

Small Business Task Force Members



- Small Business Development Center Vietnamese American Satellite
- Alum Rock Santa Clara Street Business Association
- East Village San José
- Latino Business Foundation Silicon Valley
- Silicon Valley Small Business Development
 Center
- Hispanic Chamber of Commerce Silicon Valley
- The Alameda Business Association
- City of San José District 3
- City of San José Office of Economic Development

- City of San José Team San José
- San José Chamber of Commerce
- San José Downtown Association
- Silicon Valley Black Chamber of Commerce
- Silicon Valley Vietnamese American Chamber of Commerce
- Minority Business Consortium
- Black Leadership Kitchen Cabinet
- County of Santa Clara
- Prosperity Lab
- Silicon Valley Central Chamber of Commerce

Next Steps



- Summer/Fall 2025: Survey Launch
 - Distribute survey to nearby small businesses and community groups via mail, canvassing, social media, website, partners, officials, and local organizations.
- Spring 2025: Refine Program Implementation Zone

Implementation Zone Map - Discussion



Not for Distribution - DRAFT for Feedback Purposes Only





Next Steps for CWG

Ngan Nguyen
External Affairs CWG Liaison

VTA's Board & Committees



- June 5th Board of Directors Meeting
 - BSVII Update
- June 12th BSVII Oversight Committee Meeting
 - Discuss Contracting Task Force Recommendation
 - Discuss Potential Schedule Scenarios
- June 27th VTA Board of Directors Meeting
 - Board Action on Contracting Task Force Recommendation
- July 10th BSVII Oversight Committee Meeting
 - Update on Level 3 Concepts